

BUILDING/UNIT \_\_\_\_\_

BUILDING CAPTAIN \_\_\_\_\_

**MINUTES OF THE REGULAR MONTHLY MEETING OF THE BOARD OF  
DIRECTORS  
SEAL BEACH MUTUAL FOURTEEN  
June 19, 2018**

The Regular Monthly Meeting of the Board of Directors of Seal Beach Mutual Fourteen was called to order by President Melody at 1:00 p.m. on Tuesday, June 19, 2018, followed by the *Pledge of Allegiance*, in Building Five, Conference Room B.

**SHAREHOLDER COMMENTS**

Several shareholders made comments or introduced themselves.

**ROLL CALL**

Present: President Melody, Vice President Jorgenson, Chief Financial Officer Rosenfeld, Directors Stefun and Moore

Absent: Secretary Worthington and Director Simon

GRF  
Representative: Mr. Lukoff

Guests: Twenty-six shareholders of Mutual Fourteen

Staff: Ms. Hopkins, Mutual Administration Director  
Mr. Black, Building Inspector  
Ms. Pellegrini, Recording Secretary

President Melody welcomed staff members and guests.

**MINUTES**

The Minutes of the May 9, 2018, meeting were approved by general consent of the Board as written.

The Organizational Meeting minutes of May 17, 2018 were approved by general consent of the Board as written.

**BUILDING INSPECTOR'S REPORT**

Inspector Black presented the activity report (attached).

**BUILDING INSPECTOR'S REPORT (continued)**

Following a discussion, and upon a MOTION duly made by Director Stefun and seconded by Vice President Jorgenson, it was

RESOLVED, To approve the windows on the porch at Unit 4-L.

The MOTION passed unanimously.

Following a discussion, and upon a MOTION duly made by Director Stefun and seconded by CFO Rosenfeld, it was

RESOLVED, To approve the patio landscape requests for Unit 2-A

The MOTION failed with one "yes" vote and three "no" votes.

Following further discussion, and upon a MOTION duly made by CFO Rosenfeld and seconded by Vice President Jorgenson, it was

RESOLVED, To move forward with patio requests for Unit 2-A, with everything except for the artificial turf.

The MOTION passed unanimously.

Following further discussion, and upon a MOTION duly made by CFO Rosenfeld and seconded by Director Stefun, it was

RESOLVED, To amend original motion stated to move forward with patio requests for Unit 2-A, with everything except for the artificial turf, to state, to move forward with patio requests for Unit 2-A, with everything including the aluminum awning, except for the artificial turf.

The MOTION passed unanimously.

Following a discussion, and upon a MOTION duly made by Vice President Jorgenson and seconded by Director Stefun, it was

RESOLVED, To approve the patio requests for Unit 22-C, which may be extended from the wall out to match the patio at Unit 22-B, plus ten inches.

**BUILDING INSPECTOR'S REPORT (continued)**

The MOTION passed unanimously.

Following a discussion, and upon a MOTION duly made by Director Stefun and seconded by Vice President Jorgenson, it was

RESOLVED, To approve the patio requests for Unit 3-L, as submitted.

The MOTION passed unanimously.

Following questions, Inspector Black left the meeting at 1:30 p.m.

**GRF REPRESENTATIVE'S REPORT**

GRF Representative Lukoff presented his report.

**SECRETARY/CORRESPONDENCE**

Secretary Worthington received one piece of correspondence.

**PRESIDENT'S REPORT**

President Melody presented his report (attached).

**VICE PRESIDENTS REPORT**

Vice President Jorgenson had no report.

**CHIEF FINANCIAL OFFICERS REPORT**

CFO Rosenfeld had no report.

Following a discussion, and upon a MOTION duly made by CFO Rosenfeld and seconded by Vice President Jorgenson, it was

RESOLVED, To approve the transfer of \$5,000 from the Contingency Reserve to the Appliance Replacement Reserve.

The MOTION passed with one "no" vote and three "yes" votes.

**UNFINISHED BUSINESS**

*No Business to Discuss.*

**BOARD OF DIRECTORS  
MUTUAL FOURTEEN**

**June 19, 2018**

**NEW BUSINESS**

Following a discussion, and upon a MOTION duly made by Vice President Jorgenson and seconded by Director Stefun, it was

RESOLVED, To approve that Mutual Fourteen authorizes the Board's President and/or duly appointed officer, to act on behalf of the Board, to executive the Notice of Intent to Withdraw.

The MOTION passed unanimously.

Following a discussion, and upon a MOTION duly made by Director Stefun and seconded by CFO Rosenfeld, it was

RESOLVED, to approve that Mutual Fourteen does not support or authorize the signing of the Property Tax Postponement Application from the State of California. The Mutual further authorizes the GRF Finance Department to notify the Board if a shareholder requests a Property Tax statement.

The MOTION passed unanimously.

Following a discussion, and upon a MOTION duly made by Director Stefun, the following motion failed for lack of second.

RESOLVED, To deny that Mutual Fourteen continues to receive one hard copy of the various Mutuals' monthly minutes in their MAILBOX in the Stock Transfer Office.

The MOTION failed.

Following a further discussion, and upon a MOTION duly made by Vice President Jorgenson and seconded by CFO Rosenfeld, it was

RESOLVED, To approve that Mutual Fourteen continues to receive one hard copy of the various Mutuals' monthly minutes in their MAILBOX in the Stock Transfer Office.

The MOTION passed with three "yes" votes and two "no" votes.

Following a discussion, and upon a MOTION duly made by Vice President Jorgenson and seconded by CFO Rosenfeld, it was

**BOARD OF DIRECTORS  
MUTUAL FOURTEEN**

**June 19, 2018**

**NEW BUSINESS (continued)**

RESOLVED, To adopt Policy 7586.14 – Personal Property and Liability Insurance on a preliminary basis until the 30-day posting period is completed.

The MOTION passed with four “yes” votes and one “no” vote.

Following a discussion, and upon a MOTION duly made by CFO Rosenfeld and seconded by Vice President Jorgenson, it was

RESOLVED, To rescind Policy 7572.14 – Flagpoles on a preliminary basis until the 30-day posting period is completed.

The MOTION passed unanimously.

Following a discussion, and upon a MOTION duly made by Vice President Jorgenson and seconded by Director Stefun, it was

RESOLVED, To amend Policy 7545.14 – Inspection Fee, Inheriting Share of Stock on a preliminary basis until the 30-day posting period is completed.

The MOTION passed unanimously.

Following a discussion, it was a consensus of the Board to bring back the discussion to amend Policy 7415.14 – Patio Area Regulations.

President Melody asked for volunteers to be appointed to the Mutual Fourteen Policy Committee. Upon further discussion, Val Jorgenson, Larry Lowman, Donna McIntyre and Donna Melody were appointed to the Mutual Fourteen Policy Committee, to review and amend all Mutual Fourteen policies.

Following a discussion, and upon a MOTION duly made by Vice President Jorgenson and seconded by Director Moore, it was

RESOLVED, To approve the expenditure for the Mutual Fourteen Annual Picnic, at a cost not to exceed \$500.

The MOTION passed unanimously.

Following a discussion, and upon a MOTION duly made by CFO Rosenfeld and seconded by Vice President Jorgenson, it was

**NEW BUSINESS (continued)**

RESOLVED, To amend Policy 7501.14 – Pet Ownership on a preliminary basis until the 30-day posting period is completed.

The MOTION failed with two “yes” votes and three “no” votes.

Following a discussion, and upon a MOTION duly made by Vice President Jorgenson and seconded by Director Stefun, it was

RESOLVED, To rescind the motion made on October 11, 2000, NOTWITHSTANDING PREVIOUS ACTION BY THE BOARD. Mutual No. Fourteen will participate with the residents on a 50/50 shared cost program for replacement of standard Formica kitchen countertops with the approval of two Directors.

The MOTION passed unanimously.

**MUTUAL ADMINISTRATION DIRECTOR’S REPORT**

Mutual Administration Director Hopkins presented her report (attached).

**ANNOUNCEMENTS**

NEXT MEETING: Thursday July 17, 2018, at 1:00 p.m., In Conference Room B.

**COMMITTEE REPORTS**

Physical Property Committee Report

Director Stefun had no report.

Landscape Committee Report

President Melody presented his report (attached).

Emergency Information Report

Vice President Jorgenson had no report.

Caregiver Committee Report

In Secretary Worthington’s absence, President Melody presented her report (attached).

**BOARD OF DIRECTORS  
MUTUAL FOURTEEN**

**June 19, 2018**

**COMMITTEE REPORTS (continued)**

Pet Committee Report

Director Moore had no report.

**DIRECTORS COMMENTS**

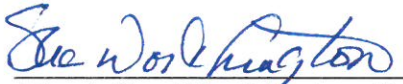
One Director made a comment.

**SHAREHOLDER COMMENTS**

Several shareholders made comments.

**ADJOURNMENT**

President Melody adjourned the meeting at 2:43 p.m. and announced that there would be an Executive Session following the meeting to discuss member issues.



Attest, Sue Worthington, Secretary  
SEAL BEACH MUTUAL FOURTEEN  
jp:6/19/18  
Attachments

**RESOLUTIONS IN THE REGULAR  
MONTHLY MEETING OF JUNE 19, 2018**

6/19/18      RESOLVED, To approve the windows on the porch at Unit 4-L.

RESOLVED, To move forward with patio requests for Unit 2-A, with everything except for the artificial turf.

RESOLVED, To amend original motion stated to move forward with patio requests for Unit 2-A, with everything except for the artificial turf, to state, to move forward with patio requests for Unit 2-A, with everything including the aluminum awning, except for the artificial turf.

RESOLVED, To approve the patio requests for Unit 22-C, which may be extended from the wall out to match the patio at Unit 22-B, plus ten inches.

RESOLVED, To approve the patio requests for Unit 3-L, as submitted.

RESOLVED, To approve the transfer of \$5,000 from the Contingency Reserve to the Appliance Replacement Reserve.

RESOLVED, To approve that Mutual Fourteen authorizes the Board's President and/or duly appointed officer, to act on behalf of the Board, to execute the Notice of Intent to Withdraw.

RESOLVED, to approve that Mutual Fourteen does not support or authorize the signing of the Property Tax Postponement Application from the State of California. The Mutual further authorizes the GRF Finance Department to notify the Board if a shareholder requests a Property Tax statement.

RESOLVED, To approve that Mutual Fourteen continues to receive one hard copy of the various Mutuals' monthly minutes in their MAILBOX in the Stock Transfer Office.

RESOLVED, To adopt Policy 7586.14 – Personal Property and Liability Insurance on a preliminary basis until the 30-day posting period is completed.



RESOLVED, To rescind Policy 7572.14 – Flagpoles on a preliminary basis until the 30–day posting period is completed.

RESOLVED, To amend Policy 7545.14 – Inspection Fee, Inheriting Share of Stock on a preliminary basis until the 30–day posting period is completed.

Following a discussion, it was a consensus of the Board to bring back the discussion to amend Policy 7415.14 – Patio Area Regulations.

RESOLVED, To approve the expenditure for the Mutual Fourteen Annual Picnic, at a cost not to exceed \$500.

RESOLVED, To rescind the motion made on October 11, 2000, NOTWITHSTANDING PREVIOUS ACTION BY THE BOARD. Mutual No. Fourteen will participate with the residents on a 50/50 shared cost program for replacement of standard Formica kitchen countertops with the approval of two Directors.

# INSPECTOR MONTHLY MUTUAL REPORT

MUTUAL: (14) FOURTEEN

INSPECTOR: **Kevin Black**

DATE: June 19th 2018

PERMIT ACTIVITY							
UNIT #	DESCRIPTION OF WORK	GRF/CITY PERMIT	START DATE	COMP. DATE	CHANGE ORDER	RECENT INSPECTION	CONTRACTOR / COMMENTS
14-02A	remodel/repipe	both	09/05/17	03/01/17	no	underground 9/20/17-rough 3/9	Kress
14-17H	remodel	both	03/12/18	07/13/18	no	underground 3/17/18-rough 4/16/18 above 4/16/18 foot	kress
14-13A	remodel w/patio	both	04/01/18	08/16/18	no	footing/underground 4/17/18	Los Al
14-24L	remodel	both	04/01/18	10/31/18	no	underground,footing 6/1/18	konrad konst.
14-3F	flooring/windows	both	04/26/18	06/30/18	no		Los Al
14-4L	glass on block wall	both	05/17/18	05/18/18	no	need BOD approval	bodies
14-22C	abatement	GRF	05/29/18	06/05/18	no		Lance Friedman Const. Universal Abate
14-15J	rremodel	both	06/04/18	08/04/18	no		ogan
14-32D	counter tops new	both	06/25/18	07/31/18	no		bergkvist
14-22C	remodel w/patio	both	05/29/18	08/25/18	no		Lance Friedman Const. Universal Abate
14-4I	flooring	GRF	06/14/18	06/15/18	no		family floors
14-17B	flooring	GRF	07/16/18	09/16/18	no		bixby plaza carpets
ESCROW ACTIVITY							
UNIT #	NMI	PLI	NBO	FI	FCOEI	ROF	DOCUMENTS/COMMENTS
14-15L		08/05/16					
14-2J		08/10/16					
14-53B		03/28/18	05/04/18				
14-33H	11/14/2017						
14-54A		12/07/17	05/04/18				
14-24L				12/22/17			
14-12H		01/23/18					
14-15C		01/31/18					
14-13L		02/02/18					
14-48I		02/23/18					
14-3B		02/28/18					
14-17G		03/08/18					
14-3L		03/27/18					

FI = Final Inspection FCOEI = Final COE Inspection ROF = Release of Funds

[illegible]

Seal Beach Mutual 14  
Golden Rain Foundation Representatives Report  
June 19, 2018

It has been said by losing baseball teams that these are the dog days of summer. and for the GRF these are the dog days. Or should I say....quiet days of summer?

Due to it being election season for all of the individual mutuals as well as for the GRF representatives from the even numbered Mutuals there have been almost no meetings during the past month. At this point I would congratulate Mutual 14's Board of Directors on their election. As for the election for GRF Representative I think it fair to announce that I won. And at the GRF Annual Meeting Ms. Linda Stone was elected as president for the second year, and I was named Miss. Popularity by being elected to the post of Vice- President. The vice-president will, of course, preside over board meetings when the president is absent. But the vice-president also chairs the Executive committee. The duties of which are spelled out in its' Charter, Policy 5110-30:

1. Oversee the Administration and Human Resources Departments.
2. Review and approve assignment of department heads;
3. Review and approve job descriptions;
4. Review and recommend operating schedules, job standards, uniforms and wage rates to the Board of Directors;
5. Review and approve the election materials and oversee the election process; and oversee Director training.

In actual news, our weekly restaurant service will re-start next Monday night with food from Naples Ribs. I plan on being there and hope to see many of you. The new recreation amenity, Mission Park and the Pickle-Ball Court are nearing completion and we are hoping for an August 1st grand opening. A couple of weeks ago, I saw many of you at the dedication of the new Veterans Plaza. the event was attended by nearly 400 people. There was barbecue, there was music and a good time was had by all. Also, please be assured that the Recreation Committee will soon be looking at options to provide shade for the events.

Seal Beach Mutual 14  
Golden Rain Foundation Representatives Report  
June 19, 2018

The Architectural and Design Committee, or ADR, is currently doing a pilot design for the median on South St. Andrews. Boulders have been placed and soon the actual planting of flowers, shrubs and other greenery will begin. With this small project we will then have a better handle on what the actual cost would be for the rest of South St. Andrews as well as the upcoming North St. Andrews paving project.

In the amphitheater, a new sound system has been installed. This Friday evening at 8:00 p.m. there will be a Country Music Band putting on a show to test the equipment- and you are all invited to come - and make necessary adjustments. But as one who has heard the system as it was being installed, I assure you, the new system will be startling in its' quality and clarity.

Believe it or not, even though our new committees have yet to begin, budget season has already started. Our various department heads are doing their planning on staffing needs as well as both reserve and capital projects. While I cannot say for sure, I am informed that to continue the level of service we receive there will be some new hires. Service Maintenance needs another plumber, Security needs another full time person and Fleet Operations need another bus driver.

Financially, as of May 31st, the GRF is nearly \$400,00 under budget, but about 40% of this was from lower insurance and workers comp rates. We currently have over \$9,000,000 in our Reserve Fund and over \$1.7 Million dollars in our Capital Improvement Fund. As treasurer last year I worked to change our investment policy in order to increase our returns above the rate of inflation. Our new Treasurer, Ronde Winkler feels the same as I do and hopefully we can begin this process both gradually and soon.

For those of you who keep abreast of the City of Seal Beach news, it was announced that were to be many budget cuts due to lack of revenue. We have also been informed that the city is, shall I say eager, for us to complete our street renovation project. Upon completion and certification the Seal Beach

Seal Beach Mutual 14  
Golden Rain Foundation Representatives Report  
June 19, 2018

Police Department will be patrolling our streets and start issuing traffic tickets for speeding, stop sign violations and other traffic related infractions. For your information, a ticket with a \$35 fine for driving one to 15 mph over the speed limit could end up costing \$238.00 when assessments and fees are included. And a citation for failing to obey a traffic signal, meaning traffic lights or STOP signs or other markings is about \$238.00. And failure to yield to an emergency vehicle carries up to a \$490.00 fine.

So I wish you all a good summer, and we have a great concert season planned which Jodi will tell you more about in her report this year, and I wish our Mutual Board of Directors a successful year.

Respectfully Submitted

Barry Lukoff

June 19, 2018

## Welcome

Welcome to the first board meeting of the 2018-19 year. As stated in the Executive Session Summary it has been recommended by our corporate attorney to change the format that I have been following for the past board meetings. As always, there will be shareholder comments next on the agenda, but the recommended change is that as we go through the items on Unfinished Business and New Business, I will ask for specific questions or comments on that subject prior to calling for a motion/second/discussion and vote. During the discussion portion, only board members will be called on. No longer will the chair take questions/comments from the shareholders. Prior to adjournment we will then take shareholder comments as always. Together we can work through this new procedure.

Thank you for your understanding.

We are now open for shareholder comments.



JUNE, 2018

PRESIDENT'S REPORT

As this is the first board meeting of the 2018-19 year, I would like to thank all those that voted for me to continue as a director, and for the unanimous vote of the board to allow me to continue to serve as President. It is a responsibility that I enjoy and one that gives me an opportunity to help others. Thank you.

The Annual Meeting was attended by approximately one third of our shareholders, although more than 70% participated in the voting, the highest voting percentage in Leisure World. The luncheon was run by the Neighbor 2 Neighbor Club who did an outstanding job of providing and serving a delicious lunch and additionally, they delivered 19 box lunches to those disabled shareholders who were unable to attend. All of this was done spending less than the board approved budget. Thanks to President Donna Melody and the entire club. Well done.

I'm happy to report that the fire damage in Building 21 has been repaired and our shareholders are back with us. And, as we have had all of our units re-piped with copper, the project is complete. Yay!

As the Agenda indicates I will be assigning a committee to work with our Corporate Attorney on amending/rescinding all Mutual 14 Policies as needed. He will be sending us revisions to the Occupancy Agreement for board consideration, as well as updating our By-Laws, with changes passed by the Board, for inclusion in next year's Annual Meeting vote.

We sold 27 units in 2017 and have sold 8 so far this year. We have 5 units currently for sale. So, we're off to a good start.

Memorial Day and Flag Day have come and gone. Less than 30% of our 328 units displayed our American Flag on these days, which is disappointing. Especially, when you consider that the majority of us grew up with patriotism and the display of the flag being celebrated. American flags are available at the Dollar Tree for \$1 apiece, so please consider as the 4<sup>th</sup> of July approaches, at least putting that small Dollar Tree flag in your garden.

Reminder that the Mutual 14 Annual Picnic is Saturday, August 18 from 11 to 2 in Clubhouse 1.

Working together and "if you see something say something" as well as "if you smell something say something", we can continue to live in the best mutual in Leisure World.

Thank you for attending.

Respectfully submitted,

Lee W. Melody



# Mutual Administration Director's Report

## June 2018

### SPOTLIGHT ON ENTERTAINMENT

The 2018 Amphitheater Season, Leisure World's free summer music series, kicks off on June 22. Shows are held on the stage of the 2,500-seat Amphitheater at the Administration complex and start at 8 p.m. until September, when they start at 7:30 p.m.

Enjoy the food and ice cream service which will be available before and during the shows. Come and check out the Amphitheater's new sound system!

#### Amphitheater, Thursday Night Show schedule

1. June 22 FRIDAY NIGHT SPECIAL! Gina Notrica (test show for the new sound system)
2. June 28 Frankie Avalon
3. July 5 Aquarius: Summer of Love Tribute
4. July 12 Beginnings: A Tribute to Chicago
5. July 19 Surf's Up: The Beach Boys Tribute
6. July 26 Rocky Mountain High Experience: A Tribute to John Denver (ft. Rick Schuler)
7. August 2 Tribute to Bette Midler & Bobby Darin
8. August 9 Queen Nation: A Tribute to the Music Queen
9. August 16 Vegas Country: A Tribute to Tim McGraw & Shania Twain
10. August 23 The Las Vegas Rat Pack
11. August 30 Fortunate Son: Tribute to Creedence Clearwater Revival
12. September 6 Paperback Writer: Tribute to the Beatles
13. September 13 Big Bad Voodoo Daddy

\*\*You can enter the Amphitheater any time after the performers' sound check.

Free Summer Service ~ GRF Minibus service is available for the summer Amphitheater season. A bus will run from 6:30 p.m.-7:55 p.m., making five runs to the Amphitheater. Passengers can flag down the blue-and-white buses from any curbside location along the route. Pick up a copy of the Spotlight and see pages 26 and 27 for the route.

Return Home ~ Minibuses will be available for boarding about 15 minutes before the show ends. Following the concert, minibus drivers will transport passengers to any safely accessible location near residents' LW homes. If buses become full, the driver will return to pick up remaining passengers.

#### Amphitheater Movies ~ All movies start at 8:30 p.m.

1. July 7 Back To The Future
2. July 13 Going In Style
3. July 27 The Post
4. August 3 Last Vegas
5. August 10 Wonder
6. August 17 Coco
7. August 24 Darkest Hour
8. August 31 Star Wars – The Last Jedi
9. September 7 Same Kind Of Different As Me

Come out and enjoy the summer nights in your community!

## LANDSCAPE REPORT

The landscape committee has been working with BriteView on the continuing turf repair. All shareholders that have a newly seeded area adjacent to their units are asked to sprinkle the repaired area twice a day to facilitate new growth until the grass grows. Those shareholders not wishing to take on this responsibility should notify their building director so that watering can be accomplished if someone is available to do it.

As I have stated before, we can't make everybody happy all of the time, but the compliments we are getting on Mutual 14's beautiful lawns, gardens and patios is rewarding. We have had new buyer orientations and one of the questions we ask is "why did you choose Mutual 14" and recently the first response is because of the unique beauty of Mutual 14 compared to other mutuals and some of these new buyers have come from other mutuals.

So, working together, and alerting your Building Director to any problems, we can continue to keep Mutual 14 the Beverly Hills of Leisure World.

Thank you.

Respectfully submitted,

Lee Melody, Landscape Chairman

June 19, 2018 Caregiver Report

We have 34 registered caregivers in Mutual 14. All Caregiver passes expire June 30. Please be aware that if you have a Caregiver who is no longer employed, take that Photo ID and return it to Stock Transfer. Caregivers must be registered in each Mutual they work in, so taking their pass away isn't an issue if they are working elsewhere.

As a reminder: It is the Shareholder's physician, not the Mutual who determines the need for a Caregiver. Of late, it has been noted that shareholders appear to physician shop in order to find one who will state the need for a Caregiver. This is doing a disservice to themselves and to their neighbors and other Mutual 14 shareholders. We not authorize Caregivers. We only attempt to insure they are providing the services for which they are hired. The registrations and photo IDs are a security/safety measure, and tell all of us who live in this Mutual whether or not an individual is on our property and using our facilities appropriately. If a physician states that a Shareholder requires 24-hour care, and the Shareholder hires a Caregiver for 24-hour care, it is expected that the Caregiver will be with the Shareholder for the entire 24-hour period. That means, that if the Caregiver goes to the market or laundry, he/she either takes the Shareholder or arranges for alternative coverage. There have been instances where a Shareholder has been left alone and fallen out of bed or a chair with no one in attendance. The Caregiver would be held responsible. This is simply a matter of safety. If a physician states that a Shareholder requires 24-hour care, and the Shareholder elects to have only part time care, that is the Shareholder's choice. If that is the case, it is expected that the Caregiver will put part time on the application. However, it is very important that you know that if a Caregiver applies for 24 hrs, they must be with their shareholder that entire time.

Those of you with Caregivers, please remind them to leave their entry pass on the dashboard of their car when parking in our Mutual, not their photo ID.

I will have more information on Caregivers in my next report.

Respectfully submitted,

Susan D Simon, Chair  
(561) 702-9249  
sdwsimon42@gmail.com

# Caregiver passes expire June 30

by Nancy Ray  
Stock Transfer Manager

Caregivers and the services they provide are vital to shareholders in need of assistance with daily living. Hiring a caregiver is a private matter between the shareholder and the caregiver agency or individual of your choice.

The Mutual Corporations passed Policy 7557 to set guidelines by which a caregiver can obtain a pass to enter the community. Compliance with this policy's provisions is mandatory. To obtain a caregiver pass, the shareholder or caregiver may pick up an application in Stock Transfer. General requirements include:

- Shareholders must provide a doctor's note stating that a caregiver is needed for assistance with daily living. The note must be issued on medical office letterhead. Notes are valid for one year and are maintained on file.
- Some Mutual Corporations require caregivers to provide a City of Seal Beach business license on an annual basis. Check with Stock Transfer or your Mutual Board of Directors to determine requirements.
- Family members providing assistance are required to register as caregivers, but are exempt from the City of Seal Beach Business License requirement.
- Caregiver passes expire June 30 and Dec. 31 each year.
- Caregivers must have their photos taken by a Stock Transfer employee.
- Caregivers must register for each shareholder they work for.
- Guest passes will be confiscated if found in a caregiver's possession.
- Caregivers are not allowed to park in the resident's carport space without prior Mutual President approval.

Re-registration of current Caregiver passes is available in Stock Transfer starting June 18.

For more information about caregiver registration, stop by the Stock Transfer Office or call 431-6586, ext. 339, 347 or 348.

## OUTSIDE THE WALL

# WE Day June 15 helps raise awareness of elder neglect

By Les H. Cohen, Mutual 15  
Legislative Advocate Emeritus

Each year an estimated 5 million older adults are abused or exploited, according to the World Health Organization.

Older Americans lose an estimated \$2.6 billion or more annually due to financial abuse, funds that could be used to help pay for their basic needs.

It has been estimated that only one in five of these crimes are discovered.

World Elder Abuse Awareness Day, or WE Day, was launched on June 15, 2006 to provide an opportunity for communities around the world to promote a better awareness of abuse and neglect of seniors.

The annual observance of this day serves as a call to action for individuals, organizations and communities to raise awareness about elder abuse, neglect and exploitation.

Countries around the world are at varying stages in their national and local response to the care and protection of the elderly. Public education and awareness raising are important elements in preventing abuse and neglect.

The idea is to inform the general public about the various types of abuse, how to identify the signs and symptoms of abuse and where help can be obtained.

The media can also serve as a powerful tool for changing attitudes that stereotype the elderly.

Some countries have been successful using social services, health care and support groups and telephone helplines.

For more information, send an email to [violenceprevention@who.int](mailto:violenceprevention@who.int).



Les H. Cohen

# SIGN-IN SHEET

## BOARD OF DIRECTORS MEETING MUTUAL NO. FOURTEEN DATE: June, 19, 2018

	GUEST NAME
1	Jan Spannenberg
2	Katherine Palmateer
3	David Chute
4	Debra Lukoff
5	Sophie Jin
6	Tony Jin
7	Betty Burrows
8	Lynn Durkee
9	Phil Arnold
10	Ben Watada
11	Larry Lowman
12	Julie Faucett
13	Donna Melody
14	Jean Cochran
15	Sean Sudbeck
16	Flo Dartt
17	Jack Faucett
18	Jack Nevin
19	Beverly Nevin
20	Deva Deck

21	Kurt Bourhenne
22	Donna Jean
23	Lisa Hsueh
24	Cheng Hsueh
25	Linda Berg
26	Erik Soderholm

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